

OFFICE OF THE
EXECUTIVE SECRETARY

FONES-4-U

P.O. Box 535 Crestview, FL 32536 Tel: 888-990-9902

December 7, 2001 Friday Morning

PAID T.R.A.
Chk # 17622
Amount <u>25.00</u>
Rovd By #
Date 12-10-01

Mr. David Waddell, Executive Secretary Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee

01-01114

Re: Appliance & TV Rentals, Inc. / Ring Connection, Inc. (d/b/a FONES-4-U)

Dear Mr. Waddell:

Pursuant to my telephone conversation of Thursday, December 6th with Rosie Gregory of your staff, please note the following information relating to our CLEC (local telephone service reseller doing business as FONES-4-U) certification for the State of Tennessee.

Our objective via this notification is to advise the State of Tennessee Regulatory Authority of our intent and plan, with the consent of the Authority, to change the corporate entity which owns our CLEC from the original, Appliance & TV Rentals, Inc., to Ring Connection, Inc., effective January 1, 2002.

Ring Connection, Inc., is a Florida Corporation registered with the Florida Secretary of State (Articles of Incorporation filed December 15, 2000). The ownership and management of Ring Connection, Inc., is identical to that of Appliance & TV Rentals, Inc. (which is also a Florida Corporation). The physical corporate headquarters of Ring Connection, Inc., as with Appliance & TV Rentals, Inc., is 961 South Ferdon Boulevard, Crestview, Florida 32536. The corporate mailing address for Ring Connection, Inc., as well as Appliance & TV Rentals, Inc., is P. O. Box 535, Crestview, Florida 32536.

Further, Ring Connection, Inc., has been certified by the States of Florida, Tennessee, Alabama, Georgia, Mississippi, South Carolina, and Nevada to conduct business within those States as a for-profit corporation.

As a brief background statement, Appliance & TV Rentals, Inc., was the original corporate entity established by David N. Ring (President & CEO) in 1984 to serve as corporate parent to a number of different business operations. Over the past few years, in an effort to streamline the accounting, tax reporting, and general operations of his multiple business concerns, Mr. Ring has developed individual corporations in support of each of his co-owned enterprises. The development of Ring Connection, Inc., as the parent corporation for our CLEC local telephone service resale business (FONES-4-U) is the latest of these changes.

As mentioned earlier, the ownership and management of Ring Connection, Inc., is the same as that of Appliance & TV Rentals, Inc. For all practical purposes, this change of corporate ownership amounts to a simple paper transfer of assets from one co-owned corporate entity to another and does not otherwise affect the operations of our CLEC business, or its customers, in any way. Ring Connection, Inc., as is the case with Appliance & TV Rentals, Inc., is a financially secure, technically adept organization.

It is my understanding, based on my conversation with Ms. Gregory, that this written notification meets the sole reporting requirement of the State of Tennessee Regulatory Authority and that no further actions or filings are necessary on our part to effect this change.

However, should you require further information of any kind from us, please advise me of same in writing and the requested information will be immediately provided to you.

As instructed by Ms. Gregory, this request consists of this original document, thirteen (13) copies of same, and our check for processing fees in the amount of twenty five dollars (\$25.00).

Please accept our thanks for your kind and prompt attention to this matter.

Yours truly,

Al Aplin

Ring Connection, Inc., d/b/a FONES-4-U

Cc: David N. Ring, President & CEO, Ring Connection, Inc.

Melanie Guthrie, CPA, Director of Operations, Ring Connection, Inc.

Enclosures: 1. 13 additional copies of this document

2. 1 check in the amount of \$25.00 payable to the Tennessee Regulatory Authority